

# Get Out of Overwhelm: Using Delegation, Systems, and Automation to Get More Done in Less Time

Kris Murray  
President & Founder



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Thanks Fran for bringing me back!

Thanks SmartCare for sponsoring  
my session!



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## What We'll Cover Today

- A Little About Me
- The 8 Root Causes of Overwhelm
- Delegate – Automate – Eliminate
- 7 Time Management Strategies
- Summary
- Open Q&A



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### Why the heck should you listen to me, anyway?

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#### Kris Murray Preschool Business & Enrollment Expert

My concepts and training have helped over 2,000 ECE companies grow their revenue, profits, and REACH by 25% - 300%++



For case studies you can model, check out the podcast!

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#### Kris Murray Author & Speaker

Two 5-star rated books  
**Thousands of copies sold**  
Keynote speaker at many state and national conferences



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**Kris Murray  
Entrepreneur**

- Grew business to multiple 7 figures from \$0 in under 10 years
- **Just started business #2: Digital marketing agency**
- **Covered by Fox Business, "Studio 6B" news, Wall Street Journal, Newsweek, USA Today, INC Magazine, Entrepreneur Magazine, Child Care Exchange, and more**

www.childcare-marketing.com

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**Kris Murray  
Coach**

Over 500 ECE owners and leaders in our coaching programs

**Founder of the Child Care  
Success Academy**



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**Kris Murray  
Mom**

Most importantly, *I'm my kids' mom*

Owen is 16 and Maeve is 13

We love teenagers!! LOL



www.childcare-marketing.com

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Kris Murray  
Passionate about Helping YOU



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### Our "Why"

- To make a positive difference for ONE MILLION children
- Our Company Core Values:
  - Outside the Box
  - Passion
  - Integrity
  - Fun
  - Impact
- Tip: When you share your Why and your Values with people, they want to HELP you reach your goals faster and easier.



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### Success Story: Andrea Wortman



Club K After School Zone,  
Portland, OR  
From **67% staff turnover to 17%**  
"Doubled my income, number of  
locations, and employees in 3½  
years"

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***We literally have HUNDREDS of member stories just like this.***

***We feel so blessed to have made such an impact.***

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**Got Overwhelm?**



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### **Why Do We Get Overwhelmed?**

(8 root causes)

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## 8 Key Causes of Overwhelm

### 1. Fire-fighting mode

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## 8 Key Causes of Overwhelm

### 1. Fire-fighting mode

### 2. Disorganization & clutter

*Does your environment support efficiency?*

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## 8 Key Causes of Overwhelm

### 1. Fire-fighting mode

### 2. Disorganization & clutter

*Does your environment support efficiency?*

### 3. Technology

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## 8 Key Causes of Overwhelm

- 1. Fire-fighting mode
- 2. Disorganization & clutter  
*Does your environment support efficiency?*
- 3. Technology
- 4. **Lack of systems**

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## 8 Key Causes of Overwhelm

- 1. Fire-fighting mode
- 2. Disorganization & clutter  
*Does your environment support efficiency?*
- 3. Technology
- 4. Lack of systems
- 5. **Inability to delegate**

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## 8 Key Causes of Overwhelm

- 1. Fire-fighting mode
- 2. Disorganization & clutter  
*Does your environment support efficiency?*
- 3. Technology
- 4. Lack of systems
- 5. Inability to delegate
- 6. **Inability to focus**

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## 8 Key Causes of Overwhelm

1. Fire-fighting mode
2. Disorganization & clutter  
*Does your environment support efficiency?*
3. Technology
4. Lack of systems
5. Inability to delegate
6. Inability to focus
7. **Interruptions**

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## 8 Key Causes of Overwhelm

1. Fire-fighting mode
2. Disorganization & clutter  
*Does your environment support efficiency?*
3. Technology
4. Lack of systems
5. Inability to delegate
6. Inability to focus
7. Interruptions
8. **Working on stuff that DRAINS us**

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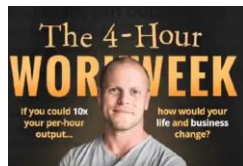
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“When you have too much on your plate, you’ve only got 3 choices:  
**delegate, automate, or eliminate.”**

- Tim Ferriss  
Author, 4-Hour Work Week  
Host of the Tim Ferriss Podcast




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## DELEGATE

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### Are You Focusing on Your Highest-Level Tasks and Projects?

- If you find yourself cleaning dishes at your center, taking out the trash, or filing, aren't those tasks that you can (and should) DELEGATE to a lower-paid person?
- Wouldn't it make more sense to spend your time on tasks that will UPLEVEL the value of your center, rather than simply maintain it?

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### Are You Focusing on Your Highest-Level Tasks and Projects?

Here are some examples of tasks that UPLEVEL the value of your center:

- Creating a system for converting prospects to enrollments
- Staff & parent appreciation campaigns
- Training staff on how to improve the impression they make during the center tour
- Making a plan for improving the curb appeal of your center
- Doing a competitive analysis to make sure your rates are in line
- Creating customer surveys / feedback loops
- Creating an onboarding program
- Creating a staff appreciation program

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## Delegation

- THE KEY TO WORKING “ON” your business!!
- Where to start: Delegate the stuff you hate
- **PERFECTIONISM is the death of great delegation!**
- “I don’t care that it’s not done exactly MY WAY...because I didn’t have to do it!” - Kris Murray
- Don’t forget the 80-20 Rule!

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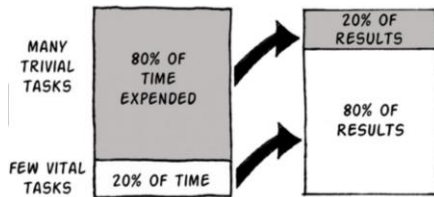
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## 80-20 Rule – The Pareto Principle

Whether it’s customers, revenue, projects, or your TIME...




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## Creative Delegation

- “Resident Experts” on staff
  - Look for the NATURAL strengths of what your teachers can do & what lights them up
- Interns / College Students
- Outsource It
  - GetLeverage.com
  - Upwork.com (formerly eLance + oDesk)
  - Fiverr.com
  - Craigslist (local freelancers)

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## AUTOMATE

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### What aspects of your program administration can you AUTOMATE?

- Hiring (Bamboo HR, JetPay)
- Parent Check-In & Out
- Tuition Collection
- Scheduling (SmartCare)
- Parent Orientation (Videos and email series)
- Staff Onboarding (Videos and courses)
- Ongoing Training
- Meal Preparation
- *Almost anything!*

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### Definition of a SYSTEM

- System: A set of principles or procedures according to which something is done; an organized scheme or method.
- As long as it's **replicable and documented** - you can hand it to anyone on your team and they can reasonably complete it - it's a system

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## ELIMINATE

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### Eliminate! Let it go! (and let go of the GUILT)

- I guarantee there is stuff on your to do list that you CAN eliminate
- It does not support your BIG goals and priorities
- Nice to have, not a must have
- Not part of the 20% of tasks that will yield 80% of results

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## 7 Time-Management Strategies

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### POLL TIME!

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### Strategy #1: Block Time in Your Calendar

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### Strategy #2: Turn Off Email & Cell Phone

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Strategy #3:  
Hold Weekly 1-on-1's with Each of  
Your Direct Reports

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Strategy #4:  
Link Tasks to Your GOALS

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Strategy #5:  
Plan Your Day the Night Before

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### Strategy #6: Post Your Schedule or When You're On "Red"

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### Case Study: Summer & Katie



Co-Owners  
Peaceful Valley Montessori, MN

"The Magic of the Post-It Note on  
the Door: *In a Meeting*"

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### Strategy #7: GROUP Like Tasks Together

(Financial Day – Tour Mornings – etc)

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**Thank you for being here today!**

I'd love to connect with you on social media!

**FB: [FB.com/childcarebusiness](https://www.facebook.com/childcarebusiness)**

YouTube: [krismurraycoach](https://www.youtube.com/krismurraycoach)

Twitter: [@kris\\_murray](https://twitter.com/kris_murray)

LinkedIn: [thekrismurray](https://www.linkedin.com/in/thekrismurray)

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Open Q&A

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